

STRATEGIA · STRATEGIC MATERIAL INTELLIGENCE

Vulcan Energy — Zero Carbon Lithium

Supplier Diligence Pack

DE

Europe

Ramping

Integrated

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Vulcan Energy — Zero Carbon Lithium

Geothermal-brine DLE in Upper Rhine. Stellantis, Renault, LG offtakes signed. EU CRMA strategic project.

Profile

Country	Germany (DE)
Region	Europe
Operation type	Integrated
Status	Ramping
Annual capacity	24,000 t / y
ESG score	92 / 100
Established	2018
Public ticker	ASX:VUL

Compliance signals

FEOC status	Compliant
IRA §30D eligibility	Eligible
EU CRMA strategic project	Eligible
OFAC sanctions	Clear
UK HMT sanctions	Clear
Beneficial ownership	Verified

Certifications

IRMA ISO-14001 B-Corp

Risk flags

DLE technology scale-up

Materials & market context

Lithium Carbonate (battery-grade)

15,420 · USD / tonne

Li₂CO₃

High risk

CN 65%

Battery-grade demand outstripping refined capacity; Chile and Argentina ramping non-Chinese conversion.

Recent intelligence (last 6 alerts)

2026-05-18 · ESG · CHILE

SQM Atacama water-rights audit: regulator finds compliance gap

Dirección General de Aguas issued findings on brine extraction reporting. SQM committed to 18-month remediation. Buyers with ESG-indexed contracts likely to see clauses triggered Q3-2026.

2026-05-10 · REGULATION · UNITED STATES

Treasury finalizes 30D FEOC rules — Chinese refining disqualified from 2026-01-01

Final IRS guidance under IRC §30D(d)(7) confirms lithium converted in China is FEOC-tainted regardless of mining origin. Triggered automatic price spread between IRA-qualified and global indices, currently \$1,800/t.

HOW TO USE THIS PACK

This document is the public face of our continuous monitoring on Vulcan Energy — Zero Carbon Lithium. Subscribers receive deeper diligence (beneficial-ownership tree, audited tonnage, regulatory exposure history) and machine-readable updates via the STRATEGIA terminal and REST API.

Sources & methodology

STRATEGIA monitors 312 source endpoints across government registries, customs feeds, sanctions actions, ESG filings and authoritative trade press. Records carry source URL, ingestion timestamp, classifier confidence and a human-readable rationale.

Public methodology: strategia.ai/methodology. Source bibliography summary: strategia.ai/sources.

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Versioning

This diligence pack was generated on 2026-06-22 00:51 from the live state of the STRATEGIA terminal. Records change continuously. For the live record, see the supplier page at strategia.ai/dashboard/suppliers/vulcan-zero.

COMMISSION A DEEPER DILIGENCE

Our analyst desk delivers a 12-page bespoke diligence within 72 hours — beneficial-ownership tracing, audited capacity verification, in-region context, qualified offtake alternatives. Contact desk@strategia.ai.