

STRATEGIA · STRATEGIC MATERIAL INTELLIGENCE

# Vale — Onça Puma

Supplier Diligence Pack

BR

Latin America

Operating

Integrated

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# Vale — Onça Puma

Atlantic-coast nickel for European EV supply chains. Indigenous land consultations ongoing.

## Profile

Country	Brazil (BR)
Region	Latin America
Operation type	Integrated
Status	Operating
Annual capacity	28,000 t / y
ESG score	68 / 100
Established	2011
Public ticker	NYSE:VALE

## Compliance signals

FEOC status	Compliant
IRA §30D eligibility	Review required
EU CRMA strategic project	Eligible
OFAC sanctions	Clear
UK HMT sanctions	Clear
Beneficial ownership	Verified

## Certifications

RMI-RMAP ISO-14001

## Risk flags

Indigenous land claim review

# Materials & market context

Nickel — Class 1 (battery-grade)

18,900 · USD / tonne

Ni

High risk

CN 42%

Indonesia controls ~55% of mined nickel; LME Class 1 premium widening on US IRA-compliant grades.

## Recent intelligence (last 6 alerts)

2026-05-25 · SANCTION · EUROPEAN UNION

### EU 14th sanctions package: Norilsk Nickel partial restrictions extended

Council Regulation (EU) 2026/823 extends import restrictions on Russian Class-1 nickel through Q2-2027. Existing long-term contracts grandfathered until 2026-12-31. EU OEMs accelerating substitution programs.

2026-05-08 · GEOPOLITICS · INDONESIA

### Indonesia formalizes raw-nickel export ban extension through 2030

President signed Reg. 18/2026. Downstream value-addition mandate maintained. Chinese-built HPAL capacity now ~620ktpa Ni-eq, but ESG and FEOC issues block IRA qualification of most output.

#### HOW TO USE THIS PACK

This document is the public face of our continuous monitoring on Vale — Onça Puma. Subscribers receive deeper diligence (beneficial-ownership tree, audited tonnage, regulatory exposure history) and machine-readable updates via the STRATEGIA terminal and REST API.

# Sources & methodology

STRATEGIA monitors 312 source endpoints across government registries, customs feeds, sanctions actions, ESG filings and authoritative trade press. Records carry source URL, ingestion timestamp, classifier confidence and a human-readable rationale.

Public methodology: [strategia.ai/methodology](https://strategia.ai/methodology). Source bibliography summary: [strategia.ai/sources](https://strategia.ai/sources).

## Disclaimer

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## Versioning

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This diligence pack was generated on 2026-06-22 00:53 from the live state of the STRATEGIA terminal.

Records change continuously. For the live record, see the supplier page at [strategia.ai/dashboard/suppliers/-vale-onca-puma](https://strategia.ai/dashboard/suppliers/-vale-onca-puma).

### COMMISSION A DEEPER DILIGENCE

Our analyst desk delivers a 12-page bespoke diligence within 72 hours — beneficial-ownership tracing, audited capacity verification, in-region context, qualified offtake alternatives. Contact [desk@strategia.ai](mailto:desk@strategia.ai).