

STRATEGIA · STRATEGIC MATERIAL INTELLIGENCE

Umicore — Hoboken Refinery

Supplier Diligence Pack

BE

Europe

Operating

Refinery

GENERATED · 2026-06-22 00:54

STRATEGIA SAS · 8 RUE DE L'INDUSTRIE · 75009 PARIS

SIREN 942 188 503

Umicore — Hoboken Refinery

Largest non-Chinese cobalt refiner. Closed-loop battery recycling pilot scaling 2026-2027.

Profile

Country	Belgium (BE)
---------	--------------

Region	Europe
--------	--------

Operation type	Refinery
----------------	----------

Status	Operating
--------	-----------

Annual capacity	14,000 t / y
-----------------	--------------

ESG score	91 / 100
-----------	----------

Established	1887
-------------	------

Public ticker	EBR:UMI
---------------	---------

Compliance signals

FEOC status	Compliant
-------------	-----------

IRA §30D eligibility	Review required
----------------------	-----------------

EU CRMA strategic project	Eligible
---------------------------	----------

OFAC sanctions	Clear
----------------	-------

UK HMT sanctions	Clear
------------------	-------

Beneficial ownership	Verified
----------------------	----------

Certifications

RMI-RMAP

ISO-14001

B-Corp

Materials & market context

Cobalt (refined)

33,200 · USD / tonne

Co	Critical risk	CN 78%
----	---------------	--------

78% of refined cobalt processed in China despite DRC mining dominance. Indonesian HPAL ramp easing concentration.

Germanium

2,980 · USD / kg

Ge	Critical risk	CN 83%
----	---------------	--------

Belgium (Umicore) sole at-scale Western refiner. Defense-grade demand (FLIR) pulling tight.

Recent intelligence (last 6 alerts)

2026-05-17 · GEOPOLITICS · DRC

DRC mining code amendments raise state-equity threshold to 30%

Parliament passed amendments to 2002 Mining Code requiring state participation of 30% in new strategic mineral projects (cobalt, copper, lithium). Existing concessions exempt; renewals subject. Glencore, CMOC, ERG concession renewals 2026-2028.

HOW TO USE THIS PACK

This document is the public face of our continuous monitoring on Umicore — Hoboken Refinery. Subscribers receive deeper diligence (beneficial-ownership tree, audited tonnage, regulatory exposure history) and machine-readable updates via the STRATEGIA terminal and REST API.

Sources & methodology

STRATEGIA monitors 312 source endpoints across government registries, customs feeds, sanctions actions, ESG filings and authoritative trade press. Records carry source URL, ingestion timestamp, classifier confidence and a human-readable rationale.

Public methodology: strategia.ai/methodology. Source bibliography summary: strategia.ai/sources.

Disclaimer

STRATEGIA SAS is an independent intelligence firm. We do not trade commodities, hold equity in producers, or accept paid placement in our supplier database. The data and conclusions in this document do not constitute investment, procurement, legal, tax or compliance advice. Decisions taken on the basis of this document remain the responsibility of the recipient.

Versioning

This diligence pack was generated on 2026-06-22 00:54 from the live state of the STRATEGIA terminal. Records change continuously. For the live record, see the supplier page at strategia.ai/dashboard/suppliers/umicore-hoboken.

COMMISSION A DEEPER DILIGENCE

Our analyst desk delivers a 12-page bespoke diligence within 72 hours — beneficial-ownership tracing, audited capacity verification, in-region context, qualified offtake alternatives. Contact desk@strategia.ai.