

STRATEGIA · STRATEGIC MATERIAL INTELLIGENCE

Manganese Metal Company — Nelspruit

Supplier Diligence Pack

ZA

Africa

Operating

Refinery

GENERATED · 2026-06-22 00:59

STRATEGIA SAS · 8 RUE DE L'INDUSTRIE · 75009 PARIS

SIREN 942 188 503

Manganese Metal Company — Nelspruit

Only electrolytic manganese producer outside China. HPMSM battery-grade qualification with EU OEMs underway.

Profile

Country	South Africa (ZA)
---------	-------------------

Region	Africa
--------	--------

Operation type	Refinery
----------------	----------

Status	Operating
--------	-----------

Annual capacity	32,000 t / y
-----------------	--------------

ESG score	70 / 100
-----------	----------

Established	1973
-------------	------

Public ticker	Private
---------------	---------

Compliance signals

FEOC status	Compliant
-------------	-----------

IRA §30D eligibility	Review required
----------------------	-----------------

EU CRMA strategic project	Eligible
---------------------------	----------

OFAC sanctions	Clear
----------------	-------

UK HMT sanctions	Clear
------------------	-------

Beneficial ownership	Verified
----------------------	----------

Certifications

RMI-RMAP

ISO-14001

Risk flags

Eskom grid stability

Materials & market context

High-Purity Mn Sulfate (HPMSM)

1,840 · USD / tonne

Mn

High risk

CN 97%

97% of HPMSM produced in China. South African Manganese Metal Company qualifying first ex-China battery-grade route.

Recent intelligence (last 6 alerts)

2026-05-12 · TARIFF · EUROPEAN UNION

EU CRMA threshold for ex-China HPMSM raised to 35% by 2028

European Commission delegated act tightening Critical Raw Materials Act diversification targets. HPMSM, gallium, germanium added to most-restrictive tier. Compliance trajectory monitored at EU member-state level.

HOW TO USE THIS PACK

This document is the public face of our continuous monitoring on Manganese Metal Company — Nelspruit. Subscribers receive deeper diligence (beneficial-ownership tree, audited tonnage, regulatory exposure history) and machine-readable updates via the STRATEGIA terminal and REST API.

Sources & methodology

STRATEGIA monitors 312 source endpoints across government registries, customs feeds, sanctions actions, ESG filings and authoritative trade press. Records carry source URL, ingestion timestamp, classifier confidence and a human-readable rationale.

Public methodology: strategia.ai/methodology. Source bibliography summary: strategia.ai/sources.

Disclaimer

STRATEGIA SAS is an independent intelligence firm. We do not trade commodities, hold equity in producers, or accept paid placement in our supplier database. The data and conclusions in this document do not constitute investment, procurement, legal, tax or compliance advice. Decisions taken on the basis of this document remain the responsibility of the recipient.

Versioning

This diligence pack was generated on 2026-06-22 00:59 from the live state of the STRATEGIA terminal.

Records change continuously. For the live record, see the supplier page at strategia.ai/dashboard/suppliers/-mmc-southafrica.

COMMISSION A DEEPER DILIGENCE

Our analyst desk delivers a 12-page bespoke diligence within 72 hours — beneficial-ownership tracing, audited capacity verification, in-region context, qualified offtake alternatives. Contact desk@strategia.ai.