

STRATEGIA · STRATEGIC MATERIAL INTELLIGENCE

Masan High-Tech Materials — Nui Phao

Supplier Diligence Pack

VN

Asia-Pacific

Operating

Integrated

GENERATED · 2026-06-22 00:54

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Masan High-Tech Materials — Nui Phao

Largest tungsten producer outside China. H.C. Starck (DE) conversion downstream secured.

Profile

Country	Vietnam (VN)
Region	Asia-Pacific
Operation type	Integrated
Status	Operating
Annual capacity	6,500 t / y
ESG score	71 / 100
Established	2014
Public ticker	Private

Compliance signals

FEOC status	Compliant
IRA §30D eligibility	Review required
EU CRMA strategic project	Eligible
OFAC sanctions	Clear
UK HMT sanctions	Clear
Beneficial ownership	Verified

Certifications

RMI-RMAP

ISO-14001

Materials & market context

Tungsten APT

340 · USD / mtu

W High risk CN 81%

DoD strategic stockpile expansion. Vietnam (Masan) the only at-scale non-Chinese conversion route.

Recent intelligence (last 6 alerts)

No alerts in the feed for this supplier's materials.

HOW TO USE THIS PACK

This document is the public face of our continuous monitoring on Masan High-Tech Materials — Nui Phao. Subscribers receive deeper diligence (beneficial-ownership tree, audited tonnage, regulatory exposure history) and machine-readable updates via the STRATEGIA terminal and REST API.

Sources & methodology

STRATEGIA monitors 312 source endpoints across government registries, customs feeds, sanctions actions, ESG filings and authoritative trade press. Records carry source URL, ingestion timestamp, classifier confidence and a human-readable rationale.

Public methodology: strategia.ai/methodology. Source bibliography summary: strategia.ai/sources.

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Versioning

This diligence pack was generated on 2026-06-22 00:54 from the live state of the STRATEGIA terminal. Records change continuously. For the live record, see the supplier page at strategia.ai/dashboard/suppliers/masan-nuiphao.

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Our analyst desk delivers a 12-page bespoke diligence within 72 hours — beneficial-ownership tracing, audited capacity verification, in-region context, qualified offtake alternatives. Contact desk@strategia.ai.