

STRATEGIA · STRATEGIC MATERIAL INTELLIGENCE

# Lynas Rare Earths — Mt Weld / Kalgoorlie

Supplier Diligence Pack

AU

Asia-Pacific

Operating

Integrated

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STRATEGIA SAS · 8 RUE DE L'INDUSTRIE · 75009 PARIS

SIREN 942 188 503

# Lynas Rare Earths — Mt Weld / Kalgoorlie

Largest rare-earth producer outside China. Heavy rare earth separation circuit commissioning at Kalgoorlie 2026.

## Profile

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Country Australia (AU)

Region Asia-Pacific

Operation type Integrated

Status Operating

Annual capacity 12,000 t / y

ESG score 84 / 100

Established 1983

Public ticker ASX:LYC

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## Compliance signals

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FEOC status Compliant

IRA §30D eligibility Eligible

EU CRMA strategic project Eligible

OFAC sanctions Clear

UK HMT sanctions Clear

Beneficial ownership Verified

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## Certifications

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IRMA

ISO-14001

# Materials & market context

## Neodymium Oxide

78.4 · USD / kg

Nd	Critical risk	CN 87%
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Beijing export-licensing tightening triggered Q2 spike. Lynas (AU) and MP Materials (US) the only at-scale ex-China options.

## Dysprosium Oxide

410 · USD / kg

Dy	Critical risk	CN 99%
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Heavy rare earth with near-total Chinese concentration. Allied-nation stockpiles announced by US, JP, KR, AU.

## Recent intelligence (last 6 alerts)

2026-05-22 · REGULATION · CHINA

### MOFCOM expands rare-earth export license regime to magnet assemblies

Ministry of Commerce Order 2026/9 brings NdFeB and SmCo finished magnets and motor sub-assemblies into the strategic export licensing system. License cycle 30–45 days. Western magnet buyers urged to verify Q3-2026 deliveries.

2026-05-20 · PRICE · GLOBAL

### Neodymium oxide spot up 12.6% MoM — second consecutive monthly increase

Fastmarkets and Argus assessments converge on \$78–80/kg range as Chinese export-license tightening tightens free-market flow. Lynas and Iluka contracts repricing at quarterly indexed mechanism.

2026-05-15 · NEW SOURCE · AUSTRALIA

### Iluka Eneabba commissions Australia's first commercial heavy rare earth circuit

AUD\$1.65bn AUS-government-backed refinery commissioned ahead of schedule. Nameplate 5,500tpa NdPr equivalent + first commercial Dy/Tb separation outside China. Offtake Lols with US DoD, KR Hyundai, JP Toyota.

2026-05-05 · PRICE · GLOBAL

### Dysprosium oxide breaches \$400/kg — five-year high

Fastmarkets weekly assessment closed at \$410/kg, up 24.8% MoM. Buyers reporting allocation cuts of 15–30% from Chinese suppliers. JP, KR, US activating emergency stockpile draw-downs.

**HOW TO USE THIS PACK**

This document is the public face of our continuous monitoring on Lynas Rare Earths — Mt Weld / Kalgoorlie. Subscribers receive deeper diligence (beneficial-ownership tree, audited tonnage, regulatory exposure history) and machine-readable updates via the STRATEGIA terminal and REST API.

# Sources & methodology

STRATEGIA monitors 312 source endpoints across government registries, customs feeds, sanctions actions, ESG filings and authoritative trade press. Records carry source URL, ingestion timestamp, classifier confidence and a human-readable rationale.

Public methodology: [strategia.ai/methodology](https://strategia.ai/methodology). Source bibliography summary: [strategia.ai/sources](https://strategia.ai/sources).

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## Versioning

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This diligence pack was generated on 2026-06-22 00:56 from the live state of the STRATEGIA terminal. Records change continuously. For the live record, see the supplier page at [strategia.ai/dashboard/suppliers/lynas-kalgoorlie](https://strategia.ai/dashboard/suppliers/lynas-kalgoorlie).

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