

STRATEGIA · STRATEGIC MATERIAL INTELLIGENCE

Iluka Resources — Eneabba

Supplier Diligence Pack

AU

Asia-Pacific

Ramping

Refinery

GENERATED · 2026-06-22 00:53

STRATEGIA SAS · 8 RUE DE L'INDUSTRIE · 75009 PARIS

SIREN 942 188 503

Iluka Resources — Eneabba

AUS-backed strategic separation facility. First commercial dysprosium/terbium ex-China outside Lynas heavy circuit.

Profile

Country	Australia (AU)
Region	Asia-Pacific
Operation type	Refinery
Status	Ramping
Annual capacity	17,500 t / y
ESG score	80 / 100
Established	1954
Public ticker	ASX:ILU

Compliance signals

FEOC status	Compliant
IRA §30D eligibility	Eligible
EU CRMA strategic project	Eligible
OFAC sanctions	Clear
UK HMT sanctions	Clear
Beneficial ownership	Verified

Certifications

IRMA ISO-14001

Materials & market context

Neodymium Oxide

78.4 · USD / kg

Nd	Critical risk	CN 87%
----	---------------	--------

Beijing export-licensing tightening triggered Q2 spike. Lynas (AU) and MP Materials (US) the only at-scale ex-China options.

Dysprosium Oxide

410 · USD / kg

Dy	Critical risk	CN 99%
----	---------------	--------

Heavy rare earth with near-total Chinese concentration. Allied-nation stockpiles announced by US, JP, KR, AU.

Recent intelligence (last 6 alerts)

2026-05-22 · REGULATION · CHINA

MOFCOM expands rare-earth export license regime to magnet assemblies

Ministry of Commerce Order 2026/9 brings NdFeB and SmCo finished magnets and motor sub-assemblies into the strategic export licensing system. License cycle 30–45 days. Western magnet buyers urged to verify Q3-2026 deliveries.

2026-05-20 · PRICE · GLOBAL

Neodymium oxide spot up 12.6% MoM — second consecutive monthly increase

Fastmarkets and Argus assessments converge on \$78–80/kg range as Chinese export-license tightening tightens free-market flow. Lynas and Iluka contracts repricing at quarterly indexed mechanism.

2026-05-15 · NEW SOURCE · AUSTRALIA

Iluka Eneabba commissions Australia's first commercial heavy rare earth circuit

AUD\$1.65bn AUS-government-backed refinery commissioned ahead of schedule. Nameplate 5,500tpa NdPr equivalent + first commercial Dy/Tb separation outside China. Offtake Lols with US DoD, KR Hyundai, JP Toyota.

2026-05-05 · PRICE · GLOBAL

Dysprosium oxide breaches \$400/kg — five-year high

Fastmarkets weekly assessment closed at \$410/kg, up 24.8% MoM. Buyers reporting allocation cuts of 15–30% from Chinese suppliers. JP, KR, US activating emergency stockpile draw-downs.

HOW TO USE THIS PACK

This document is the public face of our continuous monitoring on Iluka Resources — Eneabba. Subscribers receive deeper diligence (beneficial-ownership tree, audited tonnage, regulatory exposure history) and machine-readable updates via the STRATEGIA terminal and REST API.

Sources & methodology

STRATEGIA monitors 312 source endpoints across government registries, customs feeds, sanctions actions, ESG filings and authoritative trade press. Records carry source URL, ingestion timestamp, classifier confidence and a human-readable rationale.

Public methodology: strategia.ai/methodology. Source bibliography summary: strategia.ai/sources.

Disclaimer

STRATEGIA SAS is an independent intelligence firm. We do not trade commodities, hold equity in producers, or accept paid placement in our supplier database. The data and conclusions in this document do not constitute investment, procurement, legal, tax or compliance advice. Decisions taken on the basis of this document remain the responsibility of the recipient.

Versioning

This diligence pack was generated on 2026-06-22 00:53 from the live state of the STRATEGIA terminal. Records change continuously. For the live record, see the supplier page at strategia.ai/dashboard/suppliers/iluka-eneabba.

COMMISSION A DEEPER DILIGENCE

Our analyst desk delivers a 12-page bespoke diligence within 72 hours — beneficial-ownership tracing, audited capacity verification, in-region context, qualified offtake alternatives. Contact desk@strategia.ai.