

STRATEGIA · STRATEGIC MATERIAL INTELLIGENCE

# First Quantum — Co- bre Panamá (idle)

Supplier Diligence Pack

PA

Latin America

Permitting

Mine

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# First Quantum — Cobre Panamá (idle)

Largest copper mine in C. America, court-ordered closure 2023. Arbitration & restart talks ongoing 2026.

## Profile

Country	Panama (PA)
Region	Latin America
Operation type	Mine
Status	Permitting
Annual capacity	350,000 t / y
ESG score	42 / 100
Established	2019
Public ticker	TSX:FM

## Compliance signals

FEOC status	Compliant
IRA §30D eligibility	Review required
EU CRMA strategic project	Not eligible
OFAC sanctions	Clear
UK HMT sanctions	Clear
Beneficial ownership	Verified

## Certifications

ISO-14001

## Risk flags

Operations suspended

Constitutional litigation



# Materials & market context

Copper Cathode (LME Grade A)

9,820 · USD / tonne

Cu

Moderate risk

CN 38%

Structural deficit forecast 2026-2030 driven by AI data-center buildout and electrification.

## Recent intelligence (last 6 alerts)

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No alerts in the feed for this supplier's materials.

### HOW TO USE THIS PACK

This document is the public face of our continuous monitoring on First Quantum — Cobre Panamá (idle). Subscribers receive deeper diligence (beneficial-ownership tree, audited tonnage, regulatory exposure history) and machine-readable updates via the STRATEGIA terminal and REST API.

# Sources & methodology

STRATEGIA monitors 312 source endpoints across government registries, customs feeds, sanctions actions, ESG filings and authoritative trade press. Records carry source URL, ingestion timestamp, classifier confidence and a human-readable rationale.

Public methodology: [strategia.ai/methodology](https://strategia.ai/methodology). Source bibliography summary: [strategia.ai/sources](https://strategia.ai/sources).

## Disclaimer

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## Versioning

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This diligence pack was generated on 2026-06-22 00:53 from the live state of the STRATEGIA terminal. Records change continuously. For the live record, see the supplier page at [strategia.ai/dashboard/suppliers/first-quantum-cobre](https://strategia.ai/dashboard/suppliers/first-quantum-cobre).

### COMMISSION A DEEPER DILIGENCE

Our analyst desk delivers a 12-page bespoke diligence within 72 hours — beneficial-ownership tracing, audited capacity verification, in-region context, qualified offtake alternatives. Contact [desk@strategia.ai](mailto:desk@strategia.ai).