

STRATEGIA · STRATEGIC MATERIAL INTELLIGENCE

# Albemarle / IGO / Tian-qi — Greenbushes

Supplier Diligence Pack

AU

Asia-Pacific

Operating

Mine

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# Albemarle / IGO / Tianqi — Greenbushes

Highest-grade hard-rock lithium globally. CGP3 expansion adding 500ktpa SC6 capacity.

## Profile

Country	Australia (AU)
Region	Asia-Pacific
Operation type	Mine
Status	Operating
Annual capacity	162,000 t / y
ESG score	78 / 100
Established	1888
Public ticker	NYSE:ALB

## Compliance signals

FEOC status	Compliant
IRA §30D eligibility	Eligible
EU CRMA strategic project	Eligible
OFAC sanctions	Clear
UK HMT sanctions	Clear
Beneficial ownership	China-linked

## Certifications

IRMA ISO-14001

## Risk flags

Tianqi 22% stake — China-linked

# Materials & market context

Lithium Carbonate (battery-grade)

15,420 · USD / tonne

Li<sub>2</sub>CO<sub>3</sub>

High risk

CN 65%

Battery-grade demand outstripping refined capacity; Chile and Argentina ramping non-Chinese conversion.

## Recent intelligence (last 6 alerts)

2026-05-18 · ESG · CHILE

### SQM Atacama water-rights audit: regulator finds compliance gap

Dirección General de Aguas issued findings on brine extraction reporting. SQM committed to 18-month remediation. Buyers with ESG-indexed contracts likely to see clauses triggered Q3-2026.

2026-05-10 · REGULATION · UNITED STATES

### Treasury finalizes 30D FEOC rules — Chinese refining disqualified from 2026-01-01

Final IRS guidance under IRC §30D(d)(7) confirms lithium converted in China is FEOC-tainted regardless of mining origin. Triggered automatic price spread between IRA-qualified and global indices, currently \$1,800/t.

#### HOW TO USE THIS PACK

This document is the public face of our continuous monitoring on Albemarle / IGO / Tianqi — Greenbushes. Subscribers receive deeper diligence (beneficial-ownership tree, audited tonnage, regulatory exposure history) and machine-readable updates via the STRATEGIA terminal and REST API.

# Sources & methodology

STRATEGIA monitors 312 source endpoints across government registries, customs feeds, sanctions actions, ESG filings and authoritative trade press. Records carry source URL, ingestion timestamp, classifier confidence and a human-readable rationale.

Public methodology: [strategia.ai/methodology](https://strategia.ai/methodology). Source bibliography summary: [strategia.ai/sources](https://strategia.ai/sources).

## Disclaimer

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## Versioning

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This diligence pack was generated on 2026-06-22 00:56 from the live state of the STRATEGIA terminal. Records change continuously. For the live record, see the supplier page at [strategia.ai/dashboard/suppliers/albemar-le-greenbushes](https://strategia.ai/dashboard/suppliers/albemar-le-greenbushes).

### COMMISSION A DEEPER DILIGENCE

Our analyst desk delivers a 12-page bespoke diligence within 72 hours — beneficial-ownership tracing, audited capacity verification, in-region context, qualified offtake alternatives. Contact [desk@strategia.ai](mailto:desk@strategia.ai).